



FARELLON

Advanced Copper-Gold-Cobalt project

100% ownership 750 ha, option to own 100% 487 ha

Candelaria IOCG Belt, Chile

1,237 hectares of mining claims near the historic Carizal Alto mine

- Artisanal production commenced in January 2015,
- 7,089 tonnes of sulphide material mined grading an average of 1.78% Cu, 6.8g/t Ag, 0.31g/t Au and
- 1,813 tonnes of oxide material mined grading 1.56% Cu
- 11-hole, 2233 metre RC & diamond drill program in Q2 2011 which included 3.95% copper and 0.53 g/t gold over 8 metres as well as 1.35% copper and 0.99 g/t gold over 32 metres,
- 5-hole, 725 metre, reverse circulation drill program in Q4 2009 which included 2.57% copper and 4.16 g/t gold over 5 metres,
- Previously explored in 1997 with 22 RC drill holes totaling 3900 metres along a 1.7 km strike length and 150 metres depth,
- National Instrument 43-101 technical report completed in 2012

PERTH

100% Ownership, Gold-Copper Project Candelaria IOCG Belt, Chile

- 2,245 hectares of mining and exploration claims
- Fault related copper gold bearing quartz veins crosscut the property
- 12 veins identified on surface

MATEO

100% Ownership, Copper-Gold Project

Candelaria IOCG Belt, Chile

- 1,184 hectares of mining and exploration claims covering ground in the same belt and formation as Freeport McMoran's Candelaria mine
- Explored by ENAMI, the Chilean national mining company, in 1994
- Mining results from 1994-1997 by ENAMI show 16,000 tonnes mined grading an average of 3.15% copper, 45.2 g/t silver and .74 g/t gold
- 15 kilometres from the ENAMI state owned Cu oxide processing plant

DISCLAIMER FOR FORWARD-LOOKING STATEMENTS: Except for the statements of historical fact, the information contained herein is of a forward-looking nature. Such forward-looking information involves known and unknown risks, uncertainties and other factors that may cause the actual results, performance or achievement of the company to be materially different from any future results, performance or achievements expressed or implied by statements containing forward-looking information. Accordingly, you should not place undue reliance on statements containing forward looking information. The U.S. Securities and Exchange Commission permits mining companies, in their filings with the SEC, to disclose only those mineral deposits that a company can economically and legally extract or produce. We may use certain terms herein such as "measured," "indicated," and "inferred" resources, which the SEC guidelines generally prohibit companies from including in their filings with the SEC. Investors are urged to consider closely the disclosure in our Form 10-K, which may be obtained from us, or from the SEC website.

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redmetal

R E S O U R C E S

Market Facts

OTCQB:RMES
Shares Outstanding:33.5M
Mgmt & Insiders:~37%
Shares Fully Diluted:33.6M
Market Cap:\$1.0M
52-Wk Range:.03 -.05



KNOWLEDGEABLE AND EXPERIENCED MANAGEMENT

- **Caitlin Jeffs, P.Geo.**
- **Director, President, CEO**
- Previously with Placer Dome and Goldcorp working in advanced exploration and property evaluation
- Specialist in GIS and orebody modeling for resource estimations
- Director of Kesselrun Resources Ltd.

Michael Thompson, P.Geo. **Director**

- 20 years experience including 10 years with Teck Cominco and Placer Dome in property evaluation and mine site exploration
- Specialist in structural geology
- President, CEO of Kesselrun Resources Ltd. TSXV:KES

John Da Costa, CFO

- 25 years of accounting experience with Canadian public companies, 15 years with US public companies and 9 years with Chilean subsidiaries

Kevin Mitchell **Operations Manager, Chile**

- Worked in underground contract mining across Canada through the early 1980s
- Formed Can-Am Mining Equipment in the mid 1980s to provide mining equipment to the mining community in Canada, Peru and Chile

Red Metal Resources Ltd. is an aggressive mineral exploration company with 3 copper-gold projects in the prolific Candelaria Iron Oxide Copper-Gold (IOCG) belt in Chile's III Region. Chile is the world's leading producer of copper and one of the most stable, mining-friendly jurisdictions globally. The IOCG belt is home to Lundin Mining's Candelaria Mine, Anglo American's Mantoverde Mine and Capstone's Santo Domingo deposit.

19% of world copper production is from mines producing less than 50kt of copper a year. 35% of the world's copper is produced in Chile. Eight mines in the world produce greater than 400kt per year. In 2013 thirty companies in Chile made up the medium mining sector and produced ~300,000 tonnes of copper.

Red Metal, a company with a very tight share structure, has a realistic objective of discovering a sizable copper-gold resource in the medium term. With mid-size and major mining companies from around the world vying for a foothold in Chile's IOCG belt, Red Metal is extremely well positioned to capitalize on this opportunity.

